



French pellet market

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organiza

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colaboran



Conferencia internacional
Mercado del Pellet doméstico



EUROPEAN PELLE
COUNCIL
A NETWORK OF
BIENERGY EUROPE



- Propellet France
 - National association for pellet heating
 - 100 members from all pellet industry
 - Activities :
 - Promotion, communication,
 - Economic intelligence,
 - Quality,
 - Making stakeholders of the industry work together

- Trainings

- Massive Open Online Course (MOOC)

<https://www.propellet.fr/mooc/>

Formation numérique
gratuite et accessible à tous

www.propellet.fr/mooc

Prescrire le chauffage au granulé de bois



Propellet

La formation théorique : **de 30 leçons (1 à 5')**
durée totale = 1h30

1

Tout savoir sur le granulé : fabrication, appareils et développement de la filière

2

Conception d'une chaufferie : labels, dimensionnement, fumisterie et stockage

3

Exploitation et maintenance d'une chaufferie

+

Les retours d'expérience sur différentes typologies de bâtiments : école, mairie, logement collectif, centre aquatique, monument historique... et des témoignages de bureaux d'études



Contenu réalisé par des experts et des bureaux d'études

- Studies
 - Perception of pellet heating by end-users
 - 95% satisfaction
 - 96% recommend pellet heating to their relatives
 - ...
 - Communication campaign on social media
 - « **Happy people are heating with pellets** »





• Pellet production

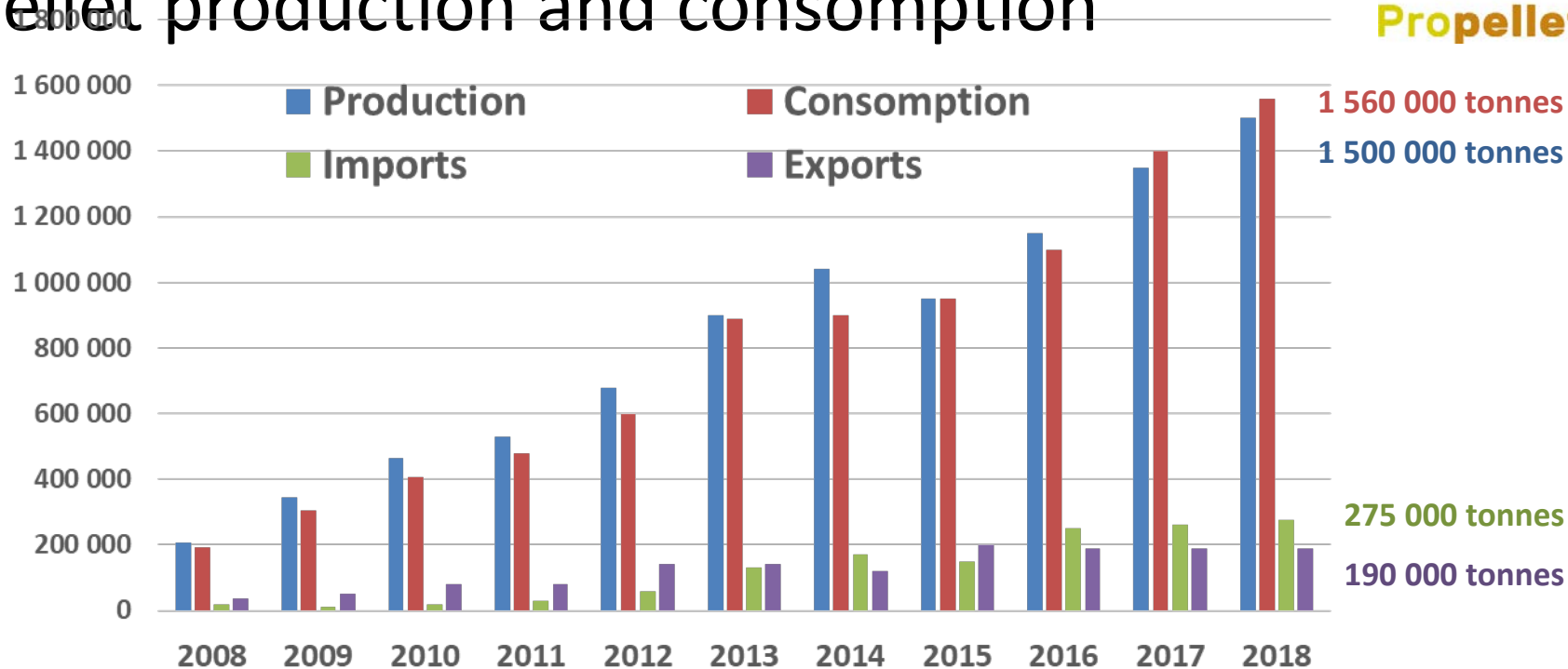
- Well spread on the territory
- More than 98% certified



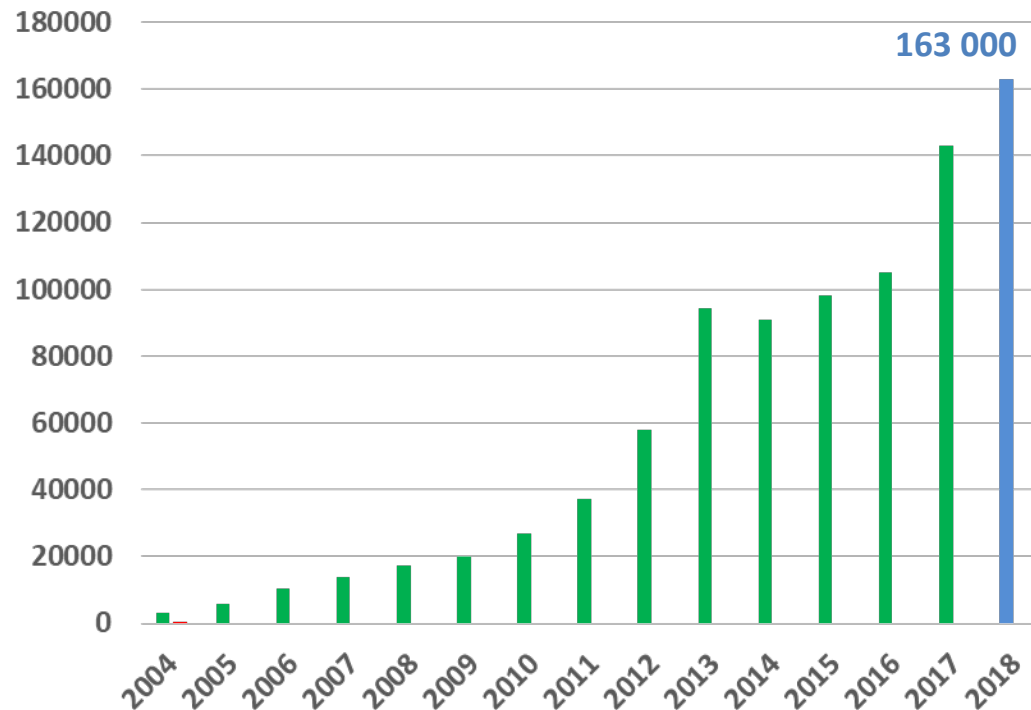
- Raw material : sawmills (50%),
agricultural cooperatives (15%),
companies



• Pellet production and consumption



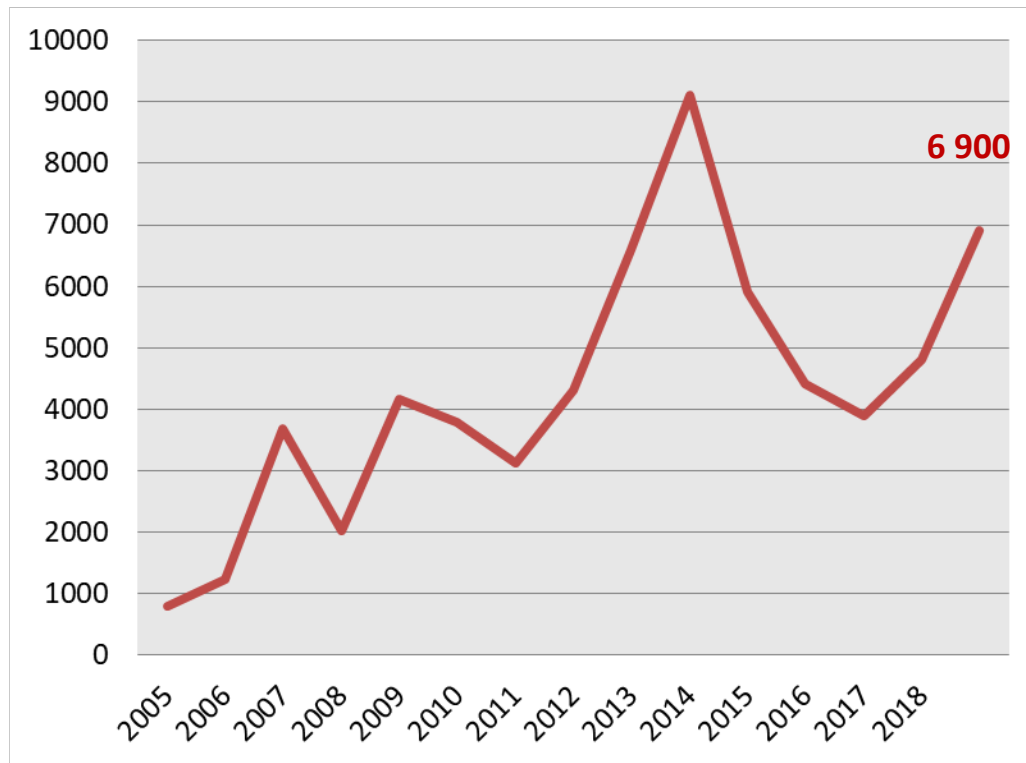
- Stoves sales



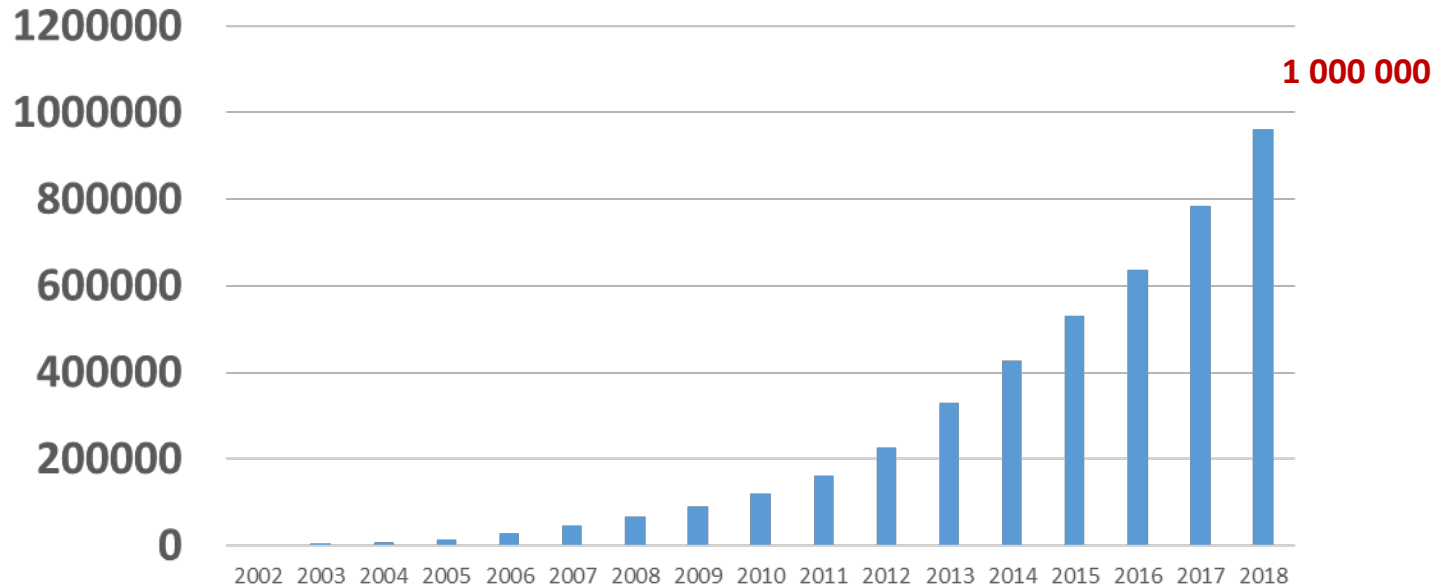


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- Boilers sales



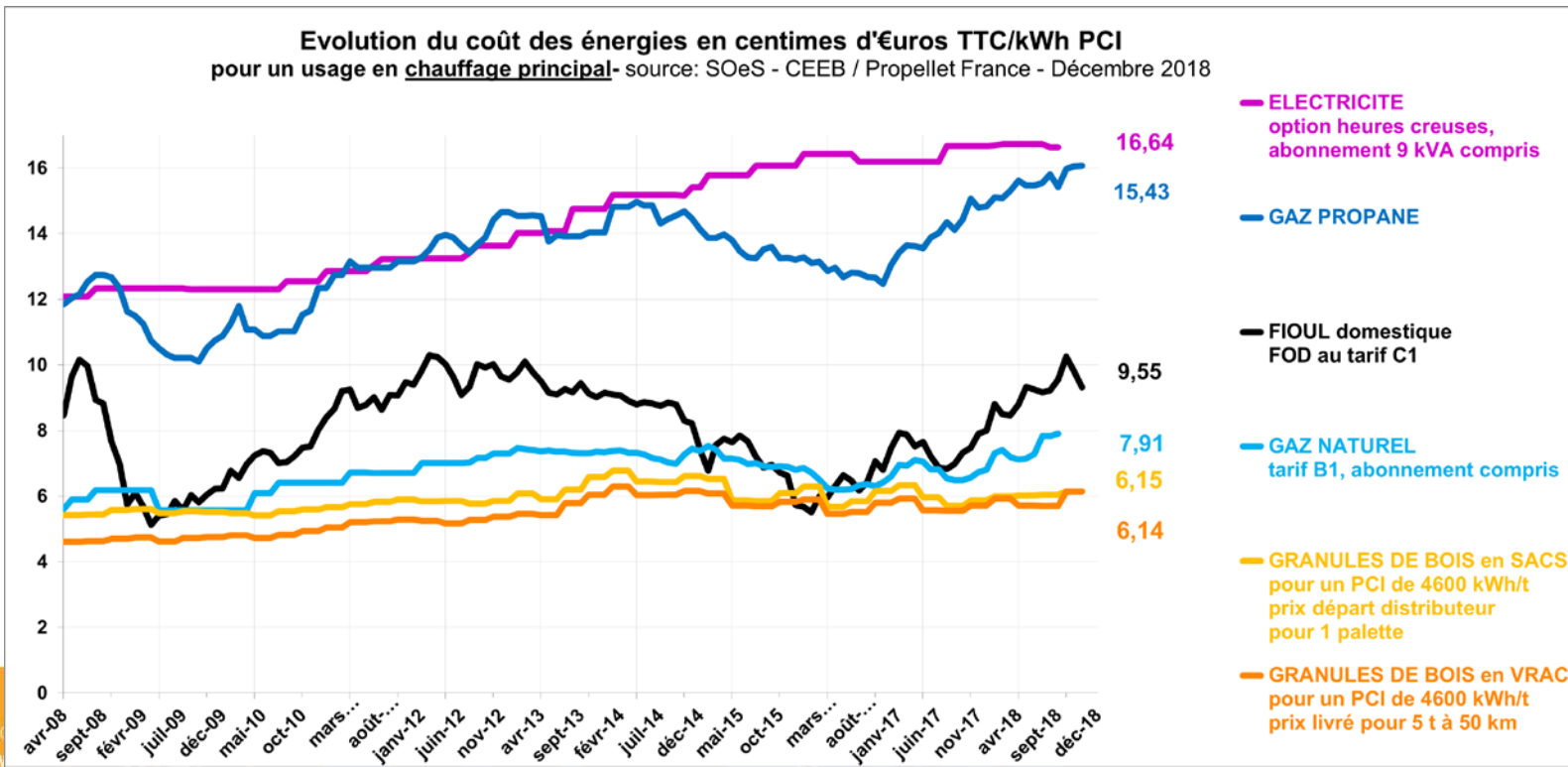
- Total amount of installed equipments





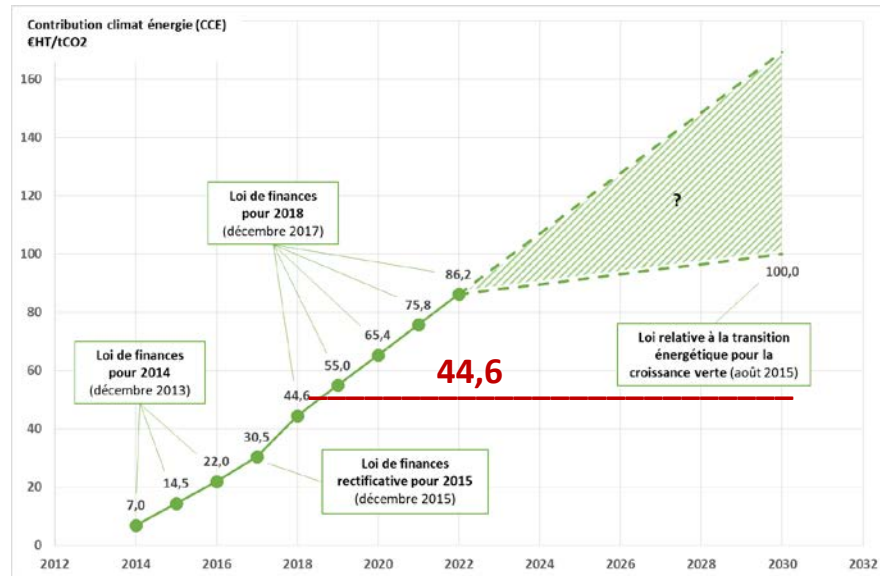
- Pellet consumption : 80 % bags
 - Only for heat
 - Domestic market : 90 %
 - Commercial and other non domestic : 10%
 - Small sizes : < 300 kW
 - Some big installations : 2 to 3 MW
 - Cities
 - Mountain

• Price of energies



• Supports to RES and pellets

- Carbone tax :
44,6 €/TeC



- Supports to RES and pellets
 - Tax credit : 30% of equipment cost
 - Energie Saving Certificates (CEE) : facing out oil
 - Boilers : 2500 to 4000 €
 - Stoves : 500 to 800 €
 - ...

Equipment + Installation for 0 €

- Conclusion

- Positiv mood on RES and wood energy (political and people)
- Still a strong developpment of pellet industry
 - Pellet producers follow thanks to a large potential
 - Tensions on installation
- Still a too low price of pellets
- What about other RES or said to be RES ?



Thank you : Gracias

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- PROPELLET France
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