



Portugal: Pellet Market Overview

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organiza

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colaboran



Conferencia internacional
Mercado del Pellet doméstico



EUROPEAN PELLE
TOUNCIL
A NETWORK OF
BIOMASS EUROPE

Aimmp – Portuguese Wood Industry and Furniture Association

- Institution of Public Utility
 - Founded in 1957
 - Represents all the forest based industry except wood and paper pulp
1. Logging, Sawmill, wood packaging
 - 2. Wood panels, wood byproducts and energy**
 3. Carpenteries
 4. Wood furniture
 5. Import, Export and trading of wood products



Bioenergy
EUROPE



EUROPEAN PELLE
COUNCIL
A NETWORK OF
BIOENERGY EUROPE





Capacity [kton/y]:



< 5 : 6



60 to 90 : 4



5 to 20 : 4

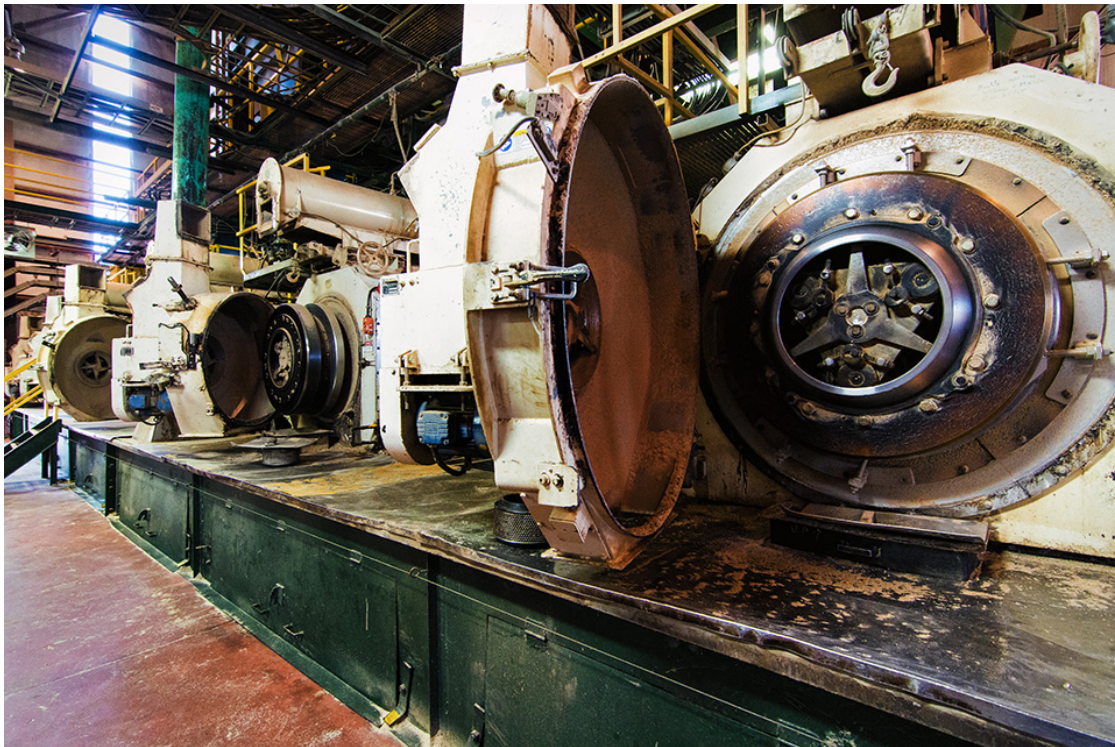


> 90 : 7



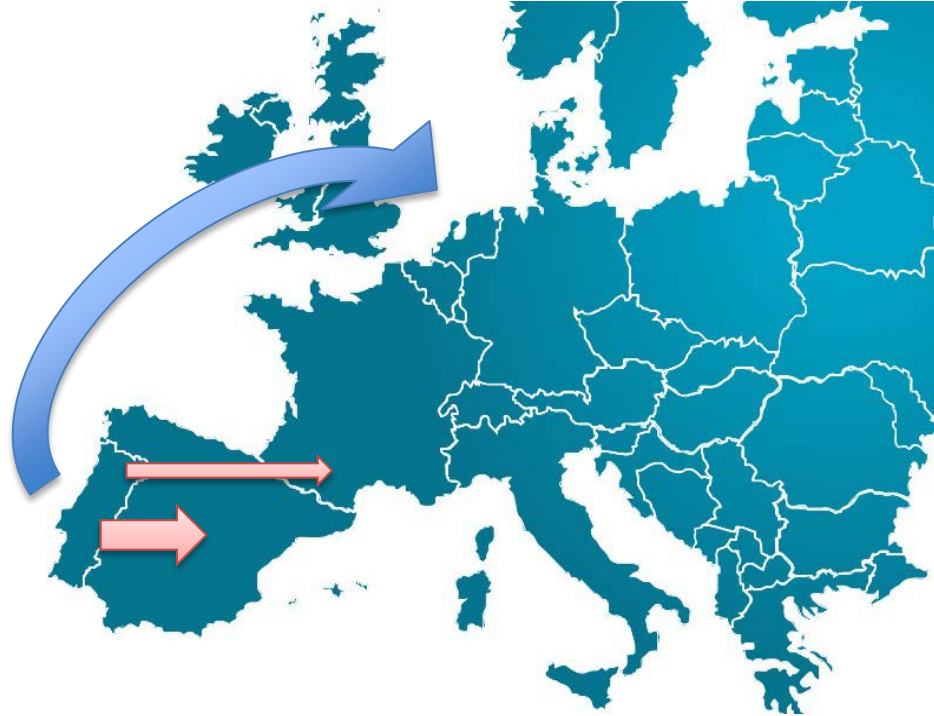
20 to 60 : 3

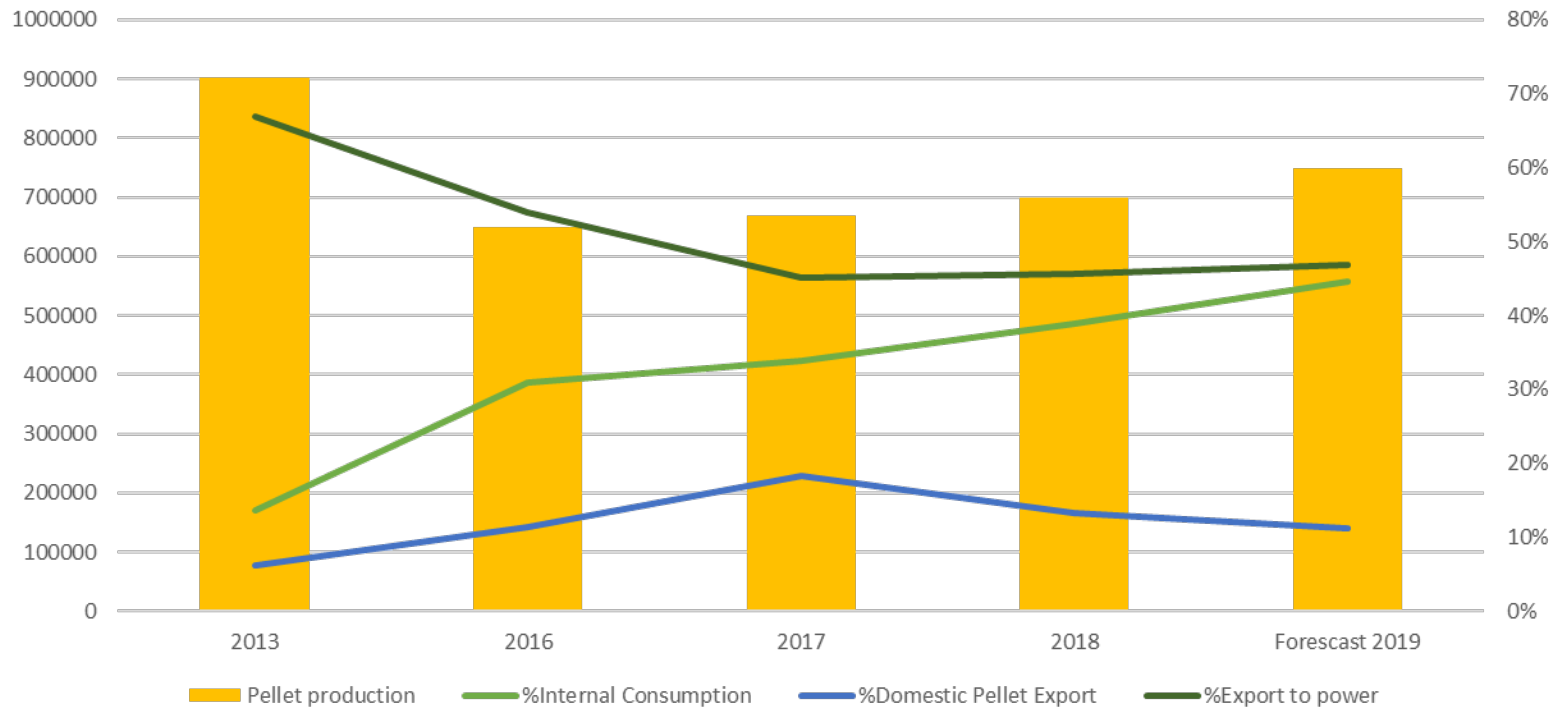
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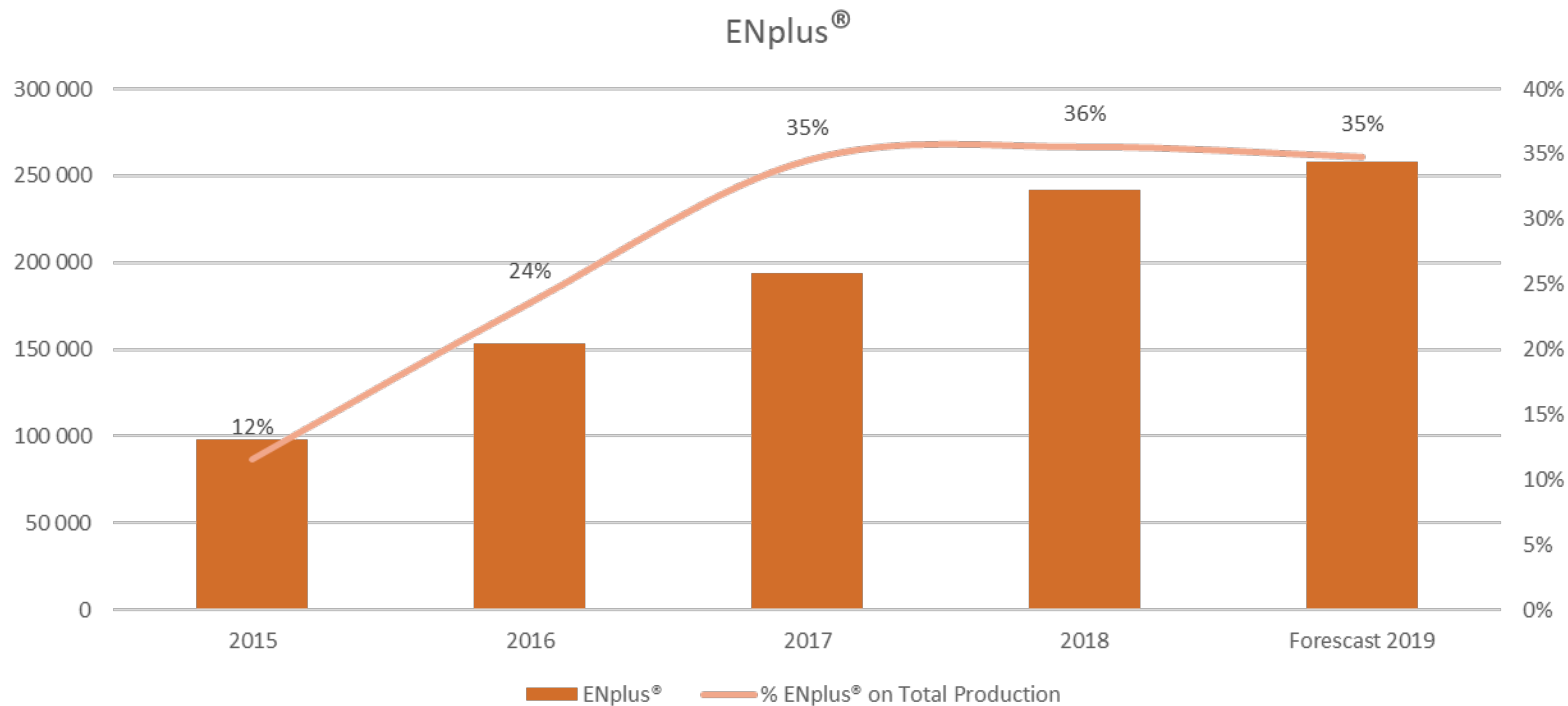


Installed Capacity: **1,49 Mton**

Average production (5years):
730 kton









Steady increase of industrial pellet prices
(since 4Q 2017)

Decreasing availability of raw material for
ENplus A1® production



Internal market demand

Thank you :: Gracias

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